

Member Quickfacts

Of the current chapter members that reported:

❖ Members designations:

80% CFP®
15% ChFC
5% CPA
4% CFA

❖ Members who hold:

51% Series 7
9% Series 6
35% Series 65 or 66

❖ Member insurance licensing:

53% Life Insurance
45% Health Insurance
39% Variable Annuity
37% Fixed Annuity
4% Property

❖ Compensation models:

20% Fee Only
5% Commission Only
75% Both

❖ Members:

75 FPA® of Hawaii Members
74 Lunch Program Participants

Partner Benefits

SUPPORT

Show your support for the planning profession

RECOGNITION

Be recognized at our meetings, events and on our website for your support of our chapter

EXPOSURE

Share your firm and services with our membership. Opportunities available to speak at our monthly chapter meetings and during the annual symposium.

NETWORKING

Build long-term business relationships

EXHIBITOR SPACE

Exhibitor space is available at our annual symposium

PARTNERSHIP LEVELS

Choose the level you want to partner at:

[2022 Partnership Information](#)

Financial Planning Association® Of Hawaii

www.fpahawaii.org

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Our Vision

FPA® of Hawaii is the community that fosters the value of financial planning and advances the financial planning profession.

Our Chapter

FPA® of Hawaii is a regional chapter of the Financial Planning Association®, the national leadership and advocacy organization representing over 25,000 members within the financial planning community.

Our members include financial advisers as well as professionals in related fields including accountants, attorneys, bank officers, insurance agents, loan officers, and third party administrators.

2018 HIGHLIGHTS

FPA® of Hawaii was recognized with an Outstanding Achievement Award in the area of Public Awareness for our efforts during financial planning week.

In addition, we awarded a \$1,500 scholarship to a UH Manoa student looking to enter into financial planning.

FPA® of Hawaii was also in the community – participating in the March of Dimes March for Babies, volunteering with Junior Achievement in Spring and Fall, and volunteering time at Hawaii FoodBank.

Member Benefits

JOURNAL OF FINANCIAL PLANNING

Award-winning, peer-reviewed monthly publication

SUPPORT AND ADVOCACY

Show your support for the financial planning profession and advocacy efforts

NETWORKING

Expand your business network and make new friends by attending our monthly lunch programs and social events

LIVE EDUCATIONAL PRESENTATIONS AND CONFERENCES

Monthly educational presentations showcasing topics of current interest and annual conferences

CONTINUING EDUCATION CREDITS

Earn valuable CE credits toward maintaining your licenses and credentials

ACCESS TO ONLINE RESOURCES

Access to OneFPA.org where there are online forums, whitepapers, webinars, and other...

NEXGEN

Special programs and events designed for emergent advisors

DISCOUNTS

Local and national discounts to events, memberships and industry-leading products and services.

Become a Member

Visit OneFPA.org to become a member.

Join us for our

- ❖ Monthly lunch programs
- ❖ Annual Symposium
- ❖ Social events
- ❖ Volunteer events

Visit www.fpahawaii.org for more information

	FPA Member	Lunch Program only	Both
Journal of Financial Planning	✓		✓
Support and Advocacy	✓		✓
Networking	✓	✓	✓
Live Education Presentations	✓	✓	✓
CE Credits	✓	✓	✓
Online Resources	✓		✓
NexGen	✓	✓	✓
Volunteer Opportunities	✓	✓	✓
Access to Discounts	✓	*	✓

* Discount to the FPA of Hawaii Annual Symposium



OF HAWAII