



# FINANCIAL PLANNING ASSOCIATION

HAWAII

## 2024 Program Fee (10 lunches - Jan to Oct)

Only members of FPA National are FPA Hawaii members

Credit Card  
Payments: On Line

FPA Member:  
\$405.00 Annual or  
\$45 per meeting

Not FPA Member:  
\$480.00 Annual or  
\$55.00 per meeting

Extra Fees for  
Symposium & Ethics

Place:  
Pacific Club  
1451 Queen Emma St.  
Honolulu, HI 96813

Menu:  
Deli Buffet Lunch

Meeting Partners:  
10 minutes at Noon

Websites:  
[www.fpahawaii.org](http://www.fpahawaii.org)

[www.onefpa.org](http://www.onefpa.org)

### 2024 Meeting Dates:

January 9  
February 13  
March 12  
April 9  
May 14  
June 11  
July 9  
August 13  
September 10  
October 8

**November TBA—All Day  
Symposium** (Location TBA)

No December Meeting

Meetings are on 2nd Tuesdays

Start Time: 11:30 am

FPA Hawaii website:  
• <https://fpahawaii.org>

FPA Website:  
• [www.onefpa.org](http://www.onefpa.org)

CFP Board  
• [www.cfpnet.org](http://www.cfpnet.org)

### 2024 Officers

President:  
Paul Gauci, CFP®

Chair of the Board  
Travis Tsukayama, CFP®

Treasurer:  
Michael Bruggemann, CFP®

Secretary: Kristy Nishida, CFP®

### Directors

Nicholas Abbott, AIF®  
Brent Curlow, CFP®, CFA®  
Sonny Equila-Liu, CFP®  
Wai Kee Chan, CFP®  
Alyssa McCandless, CFP®  
Franklin Portillo, CFP®

Executive Director:  
Bernadette Wu



**FPA of Hawaii — 2024 Payment Form**  
(please complete & return with your **check**)

NAME: \_\_\_\_\_

Designation(s): \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Check Amount Enclosed:    FPA Member: \$405.00 [ ]          Guest: \$480.00 [ ]

**Please Mark:**    1. I am:    [ ] FPA Member          [ ] Not a FPA Member

2. I am:    [ ] Fee & Commission    [ ] Fee Only    [ ] Commission Only    [ ] Other

3. Broker Dealer Name: \_\_\_\_\_

4. CFP ID# \_\_\_\_\_          Hawaii Ins. Licensed: Yes [ ]    No [ ]

**Make Your Check Payable to: FPA of Hawaii & mail to:**

**FPA of Hawaii          516 Kawaihae Street E          Honolulu, HI 96825**

Questions: call 808-394-3451